

Gift of Securities Transfer Authorization Form

1. Donor Information

Name: _____
Phone: _____
Address: _____

2. Donor's Broker Information

Institution Name: _____
Broker's Name: _____
Phone: _____
Name of Security: _____
of Units: _____
Account No.: _____
Approx. Value of Each Unit: \$ _____
Approx. Total Value of Donations: \$ _____
Date of Transaction to QEHF's Account: _____

3. Queen Elizabeth Hospital Foundation Inc. at Fidelity Clearing Canada (Fidelity) ULC

483 Bay Street, Suite 200, South Tower Toronto, ON M5G 2N7 Telephone# 416-217-7440 Email: Acctransfer.fcc@fmr.com

Please select the area you would like to designate your funds towards:

| | | |
|---|----|---|
| <u>Annual Equipment Priorities</u> | or | <u>Endowment Fund</u> |
| <input type="checkbox"/> (CAD\$) H26-0NK0-A | | <input type="checkbox"/> (CAD\$) H26-0PK0-A |
| <input type="checkbox"/> (US\$) H26-0NK0-B | | <input type="checkbox"/> (US\$) H26-0PK0-B |

Comments:

Firm: Richardson Wealth Limited - The Ross MacDougald Hickey Team

Contact: Julie Connolly or Luanne Coady

Branch: 80 Grafton Street, Suite 500 Charlottetown, PE C1A 1K7

Phone: 902-620-2600 **Fax:** 902-620-2601

Correspondence: rmhteam@richardsonwealth.com

Dealer No.: 7673 **Advisor/Rep Code:** HK14

DTC #: 5040 **CUID:** FIDC

4. Donor Authorization

Donor Signature

Date

The Process

1. **Complete** all sections of this Gift of Securities Transfer Authorization Form. You may require additional forms from your broker to initiate the share transfer.

2. **Send this form to your broker**
Your broker will advise us of the securities donation and we'll provide our broker's information. Please direct any questions from your broker to: **Tracey Comeau: 902-894-2509**

3. **Authorization** - simply sign to authorize the transfer of securities to QEHL Foundation. Your broker must initiate the transfer to our account.

4. **Email** - have your broker email the information to: QEHL; Tracey Comeau tacomeau@ihis.org, Candice MacIsaac cmmacisaac@ihis.org, and rmhteam@richardsonwealth.com

5. **Confirmation** - QEHL will confirm with you once the security is received in our account. The value of the charitable receipt is determined by the closing price on the day QEHL receives the securities in our account.